

NAVANA PHARMA NAVANA PHARMACEUTICALS PLC Corporate Office: House # 99, Road #04, Block # B,

Banani, Dhaka -1213

PRICE SENSITIVE INFORMATION

Refer to our earlier PSI reference no. NPL/HO/CS/2023/074 dated on June 11, 2023, this is for kind information to all concerned that the Bangladesh Securities and Exchange Commission (BSEC) has given its kind consent to Issue Navana Pharmaceuticals Partial Convertible Bond amounting BDT **150 crore (Taka one Fifty Crore)** at face value per unit BDT 100,000 (One lac) only vide its Consent Letter Ref: Dated March 27, 2024,to refinance the existing bank loan of the company. The full payment of the Bond is backed by Bank Guarantee. On behalf of the Company

Dated: March 28, 2024

Sd/-(Joynul Abedin ACS) **Company Secretary**