


INFORMATION MEMORANDUM

Unsecured, Coupon bearing bond with 60% conversion feature

for

Navana Pharmaceuticals PLC

 **NAVANA PHARMA**

Corporate Office: Plot 99, Road 04, Block B, Banani, Dhaka 1213

Trustee: Prime Bank Investment Limited

Name of the Bond: Navana Pharmaceuticals Partial Convertible Bond

Type of Security: Unsecured, Coupon bearing bond with 60% conversion feature

Total Face Value: BDT 1,500,000,000

Face Value of Each Bond: BDT 100,000

Minimum Investment: BDT 1,000,000

Number of Securities: 15,000 Nos

Tenor: 5 years

Coupon Rate: SMART+ 2% Margin;

Coupon Ceiling: 10.0% p.a. (Semi-annual Ceiling: 5.0%);

Coupon Floor: 8.0% p.a. (Semi-annual Floor: 4.0%)

IM Issue Date: XXXXX

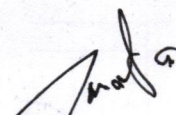
Credit Rating Status			
Credit Rating by	National Credit Ratings Limited		
	Entity Rating		Bond Rating
Rating	Long-Term	Short Term	
	AA	ST-2	
Outlook	Stable		
Expiry Date	31.07.2024		31.07.2024


Fund Arranger: City Bank Capital Resources Limited




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Acronyms, or Elaborations:


Prof. Dr. Jonaid Shafiq
 Managing Director
 Navana Pharmaceuticals Ltd.


Md. Abu Hurayra FCA
 Chief Financial Officer
 Navana Pharmaceuticals Ltd.


Joynul Abedin, ACS
 Company Secretary
 Navana Pharmaceuticals Ltd.