



NAVANA PHARMA

NAVANA PHARMACEUTICALS LIMITED

Corporate Office : House # 99, Road #04, Block # B,
Banani, Dhaka-1213

PRICE SENSITIVE INFORMATION

This is for kind information to all valued shareholders of **Navana Pharmaceuticals Limited** and stakeholders that the Board of Directors of the company in its 25th meeting held on 11th June, 2023 ended at 4.00 p.m. took the following Price Sensitive Decisions:-

- ★ The Board of Directors has decided to issue an unsecured partially convertible and redeemable bond of **TK. 150 crore (Taka one Fifty Crore)** for 5 years through Private Offer in order to refinance the existing bank loan of the company subject to approval from the shareholders of the company in Extra Ordinary General Meeting and Bangladesh Securities and Exchange commission. The coupon rate of this convertible bond shall be floating on semiannual basis.
- ★ Information relating upcoming Extra Ordinary General Meeting:-

● Date of Extra Ordinary General Meeting (EGM)	:	July 31, 2023
● Record Date	:	Wednesday, July 05, 2023
● Time of EGM	:	12.00 Noon
● Venue of The EGM	:	EGM Will be held virtually using the Digital platform. Web link for joining the EGM will be communicated in due course through EGM Notice

Dated : June 11, 2023

By order of the Board
sd/-

Joynul Abedin ACS
Company Secretary